

Market Mood



06th Aug 2025

Market Mood



| | |
|------------|----------|
| LTP | 24649.55 |
| R1 | 24900 |
| R2 | 25100 |
| S1 | 24500 |
| S2 | 24200 |

- Nifty started the session on a muted note and witnessed a tug-of-war between buyers and sellers throughout the day, eventually closing at 24,649.55, down by 73.20 points (-0.30%). The index continues to trade within a range-bound zone of 24,600–24,900, indicating indecision and lack of strong momentum.
- On the technical front, RSI is at 40.01, showing weakening strength, while ADX at 25.07 reflects a mildly directional move but not a dominant trend. A decisive break below 24,600 may drag the index toward 24,500 and 24,200, while on the upside, 24,900 remains a crucial resistance, followed by 25,100.



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|------------|----------|
| LTP | 55360.25 |
| R1 | 55700 |
| R2 | 56000 |
| S1 | 55200 |
| S2 | 54900 |

- Bank Nifty started the session on a weak note and witnessed continued selling pressure throughout the day, eventually closing at 55,360.25, down by 259.10 points (-0.47%). The index has now approached a crucial horizontal support zone near 55,200–55,300, which also aligns with previous consolidation areas.
- On the technical front, RSI has dipped to 35.75, indicating growing bearish momentum, while ADX at 28.81 suggests strengthening trend intensity.
- A breakdown below this support could trigger further downside, while any reversal attempt would need to reclaim the 55,700–56,000 zone for renewed strength.

Global Market:

| | | | | |
|--|---|-----------|---------|-------|
| | Dow Jones Futures <small>CFD</small> | 44,153.97 | 42.23 | 0.10 |
| | 06 Aug, 2025 06:56 IST | | | |
| | S&P 500 <small>CFD</small> | 6,299.19 | -30.75 | -0.49 |
| | 06 Aug, 2025 01:29 IST | | | |
| | Nasdaq <small>CFD</small> | 20,916.55 | -137.03 | -0.65 |
| | 06 Aug, 2025 01:29 IST | | | |
| | FTSE <small>CFD</small> | 9,142.73 | 14.43 | 0.16 |
| | 05 Aug, 2025 20:59 IST | | | |
| | CAC <small>CFD</small> | 7,621.04 | -10.97 | -0.14 |
| | 05 Aug, 2025 20:59 IST | | | |
| | DAX <small>CFD</small> | 23,846.07 | 88.38 | 0.37 |
| | 05 Aug, 2025 20:59 IST | | | |

Sentiment Gauge

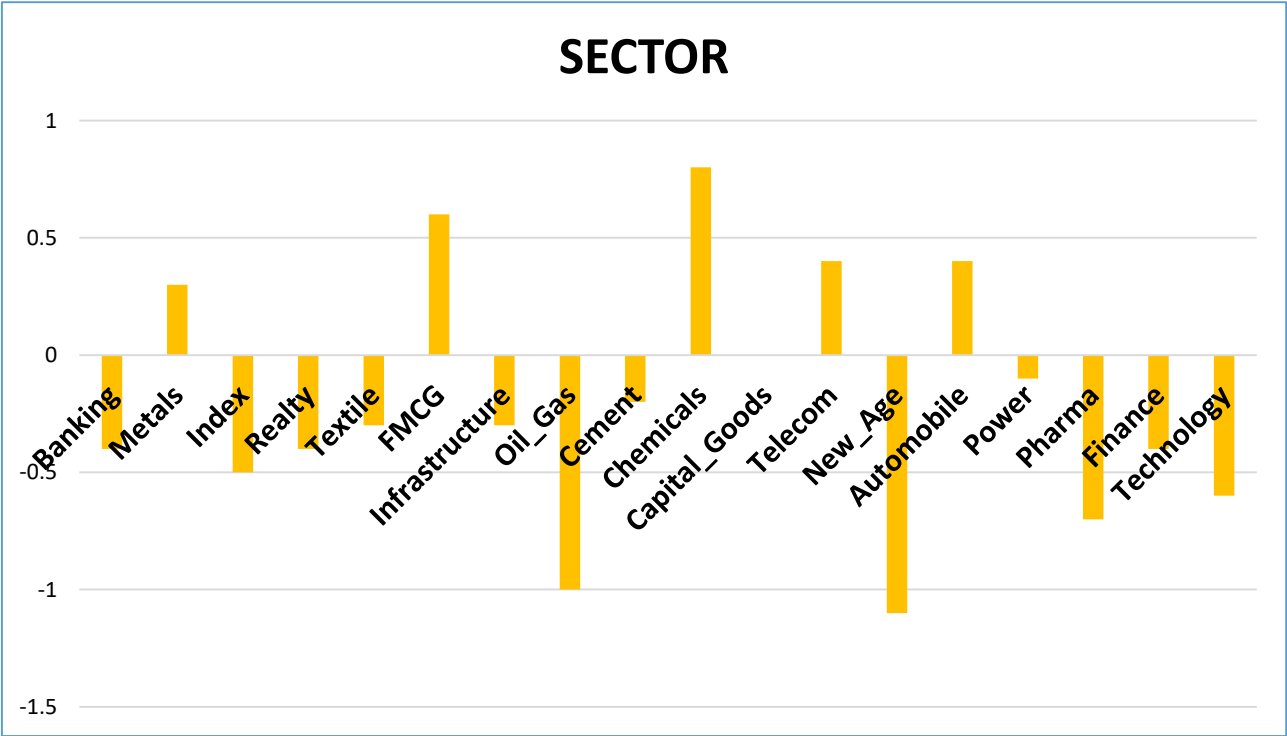
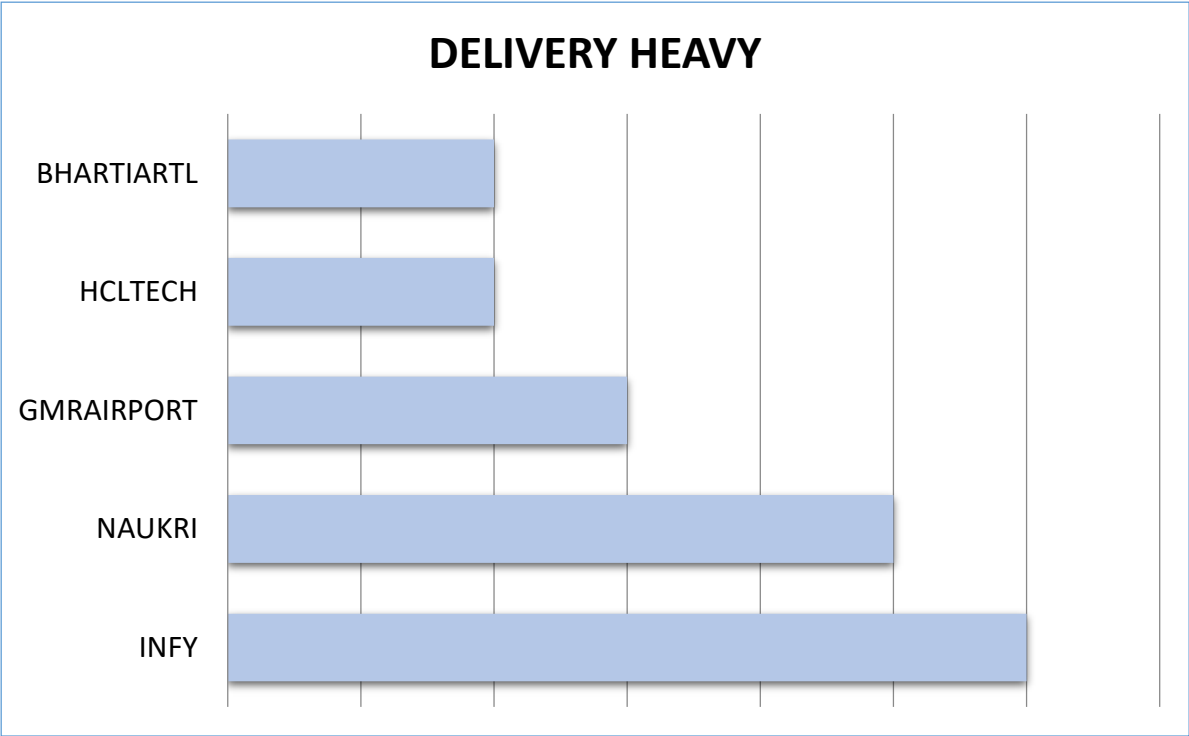
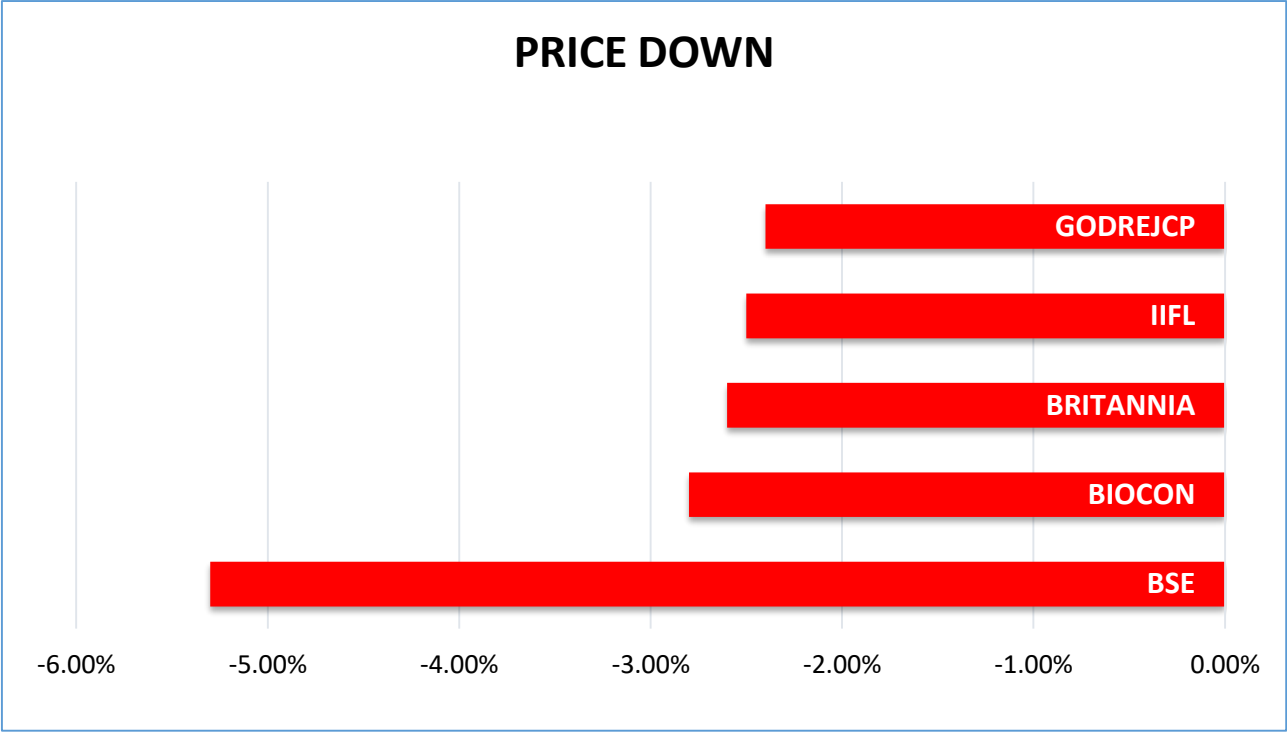
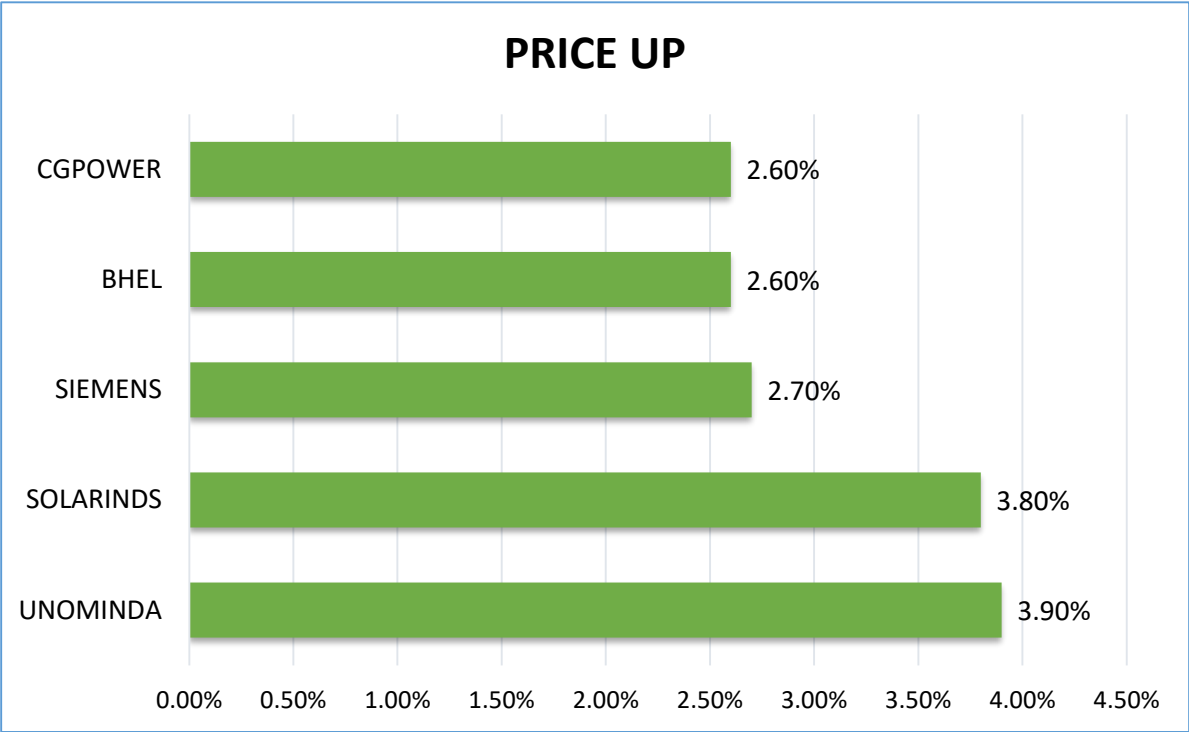


FII - DII Activities:

| Activity | FII (Cr) | DII (Cr) |
|----------|----------|----------|
| Cash | -22.48 | 3840.39 |

Adv/Dec

| Advance | Decline | A/D Ratio |
|---------|---------|-----------|
| 69 | 150 | 0.46 |





Results Calendar

| Date | RESULTS | Expected | Previous |
|-------------|----------------|----------|----------|
| 06th Aug 25 | TRENT | - | - |
| 06th Aug 25 | UNOMINDA | - | - |
| 06th Aug 25 | VIP INDUSTRIES | - | - |

CALL OF THE DAY



BLS (Intraday pick)

Buy Range :- 399 – 401 SL :- 393 Target:- 411

BLS has witnessed a breakout from a Symmetrical Triangle chart pattern on the daily timeframe, marked by a strong bullish candlestick and trading volume surpassing the 20-day average a clear indication of strong buying interest. The stock continues to trade decisively above its 20, 50, 100, and 200-day exponential moving averages (EMAs), underscoring the strength of the ongoing uptrend. Moreover, the Relative Strength Index (RSI) is positioned at 66.12 and trending upward, reflecting robust bullish momentum and signaling further upside potential in the near term.

DELIVERY CALL



IGARASHI (Delivery pick)

Buy Range :- 625.55 – 627 SL:- 606 (daily closing basis) Target :- 662.50

IGARASHI Motors has witnessed a breakout from a Flag & Pole chart pattern on the daily timeframe, accompanied by a robust bullish candlestick and volume exceeding the 20-day average — indicating heightened buying interest. The stock is trading well above its 20, 50, 100, and 200-day exponential moving averages (EMAs), reinforcing the strength of the prevailing uptrend. The Relative Strength Index (RSI) stands at 65.17 and continues to rise, reflecting strong bullish momentum and signaling the potential for further upside in the near term.

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Nifty 50 Snapshot

| Script | LTP | CHNG | %CHNG | R1 | R2 | S1 | S2 |
|------------|-----------|-------|-------|--------|----------|-----------|-----------|
| TITAN | 3,424.00 | 67.7 | 2.02 | 3,491 | 3558.712 | 3,356.64 | 3,289.29 |
| INDUSINDBK | 817.4 | 13.35 | 1.66 | 847 | 876.7751 | 787.71 | 758.02 |
| SBILIFE | 1,860.00 | 28.5 | 1.56 | 1,886 | 1912.598 | 1,833.70 | 1,807.40 |
| MARUTI | 12,543.00 | 178 | 1.44 | 12,694 | 12844.59 | 12,392.21 | 12,241.41 |
| COALINDIA | 379.8 | 5.1 | 1.36 | 384 | 388.4823 | 375.46 | 371.12 |
| TRENT | 5,320.00 | 71 | 1.35 | 5,419 | 5518.522 | 5,220.74 | 5,121.48 |
| EICHERMOT | 5,684.00 | 63 | 1.12 | 5,750 | 5815.638 | 5,618.18 | 5,552.36 |
| BHARTIARTL | 1,930.30 | 15.7 | 0.82 | 1,948 | 1964.798 | 1,913.05 | 1,895.80 |
| BAJFINANCE | 892.3 | 7 | 0.79 | 900 | 906.8211 | 885.04 | 877.78 |
| SHRIRAMFIN | 629 | 4.1 | 0.66 | 637 | 645.2994 | 620.85 | 612.70 |
| SBIN | 800.5 | 4.8 | 0.6 | 806 | 811.9541 | 794.77 | 789.05 |
| ULTRACEMCO | 12,327.00 | 70 | 0.57 | 12,414 | 12501.02 | 12,239.99 | 12,152.98 |
| TECHM | 1,483.00 | 8 | 0.54 | 1,500 | 1516.298 | 1,466.35 | 1,449.70 |
| LT | 3,650.00 | 18.9 | 0.52 | 3,680 | 3710.666 | 3,619.67 | 3,589.33 |
| NTPC | 333.65 | 1.65 | 0.5 | 336 | 337.5663 | 331.69 | 329.73 |
| HCLTECH | 1,480.90 | 6.5 | 0.44 | 1,490 | 1499.656 | 1,471.52 | 1,462.14 |
| BAJAJFINSV | 1,942.00 | 8.4 | 0.43 | 1,959 | 1975.263 | 1,925.37 | 1,908.74 |
| BAJAJ-AUTO | 8,221.00 | 33.5 | 0.41 | 8,287 | 8352.219 | 8,155.39 | 8,089.78 |
| M&M | 3,213.00 | 12.8 | 0.4 | 3,245 | 3276.939 | 3,181.03 | 3,149.06 |
| KOTAKBANK | 2,004.00 | 7 | 0.35 | 2,015 | 2025.13 | 1,993.43 | 1,982.87 |
| AXISBANK | 1,071.10 | 2.5 | 0.23 | 1,082 | 1093.007 | 1,060.15 | 1,049.19 |
| TATAMOTORS | 655 | 1.4 | 0.21 | 660 | 665.6243 | 649.69 | 644.38 |
| GRASIM | 2,792.70 | 4.9 | 0.18 | 2,820 | 2847.491 | 2,765.30 | 2,737.91 |
| HEROMOTOCO | 4,540.00 | 4.1 | 0.09 | 4,582 | 4623.323 | 4,498.34 | 4,456.68 |
| | | | | | | | |

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| Script | LTP | CHNG | %CHNG | R1 | R2 | S1 | S2 |
|------------|----------|-------|-------|-------|----------|----------|----------|
| TATASTEEL | 159.45 | -0.11 | -0.07 | 161 | 161.8073 | 158.27 | 157.09 |
| JSWSTEEL | 1,054.10 | -1.8 | -0.17 | 1,063 | 1072.659 | 1,044.82 | 1,035.54 |
| ONGC | 234.3 | -0.53 | -0.23 | 236 | 238.1673 | 232.37 | 230.43 |
| WIPRO | 245.45 | -0.6 | -0.24 | 247 | 248.4621 | 243.94 | 242.44 |
| HINDALCO | 685.85 | -1.85 | -0.27 | 693 | 699.8632 | 678.84 | 671.84 |
| HDFCLIFE | 737.65 | -2.15 | -0.29 | 745 | 751.6038 | 730.67 | 723.70 |
| JIOFIN | 332.6 | -1.3 | -0.39 | 337 | 341.4524 | 328.17 | 323.75 |
| HINDUNILVR | 2,532.40 | -11.3 | -0.44 | 2,555 | 2577.771 | 2,509.71 | 2,487.03 |
| TCS | 3,060.00 | -14.4 | -0.47 | 3,085 | 3110.341 | 3,034.83 | 3,009.66 |
| HDFCBANK | 1,981.00 | -11 | -0.55 | 2,001 | 2020.467 | 1,961.27 | 1,941.53 |
| NESTLEIND | 2,264.20 | -13.2 | -0.58 | 2,287 | 2309.219 | 2,241.69 | 2,219.18 |
| SUNPHARMA | 1,631.90 | -9.7 | -0.59 | 1,649 | 1665.645 | 1,615.03 | 1,598.15 |
| ASIANPAINT | 2,434.90 | -14.9 | -0.61 | 2,473 | 2511.23 | 2,396.74 | 2,358.57 |
| APOLLOHOSP | 7,260.00 | -48 | -0.66 | 7,328 | 7395.617 | 7,192.19 | 7,124.38 |
| TATACONSUM | 1,065.50 | -7.1 | -0.66 | 1,076 | 1085.958 | 1,055.27 | 1,045.04 |
| POWERGRID | 285.9 | -2.05 | -0.71 | 288 | 290.5103 | 283.59 | 281.29 |
| ITC | 413.8 | -3.05 | -0.73 | 417 | 420.4442 | 410.48 | 407.16 |
| BEL | 386.6 | -2.95 | -0.76 | 392 | 396.5132 | 381.64 | 376.69 |
| DRREDDY | 1,214.40 | -10.6 | -0.87 | 1,232 | 1249.332 | 1,196.93 | 1,179.47 |
| ETERNAL | 301.95 | -3.3 | -1.08 | 306 | 309.8488 | 298.00 | 294.05 |
| ICICIBANK | 1,445.00 | -18.2 | -1.24 | 1,460 | 1475.45 | 1,429.78 | 1,414.55 |
| CIPLA | 1,496.30 | -18.8 | -1.24 | 1,515 | 1532.9 | 1,478.00 | 1,459.70 |
| ADANIENT | 2,333.00 | -30.6 | -1.29 | 2,372 | 2411.325 | 2,293.84 | 2,254.68 |
| INFY | 1,460.00 | -20.5 | -1.38 | 1,478 | 1496.539 | 1,441.73 | 1,423.46 |
| RELIANCE | 1,390.00 | -21.5 | -1.52 | 1,407 | 1424.607 | 1,372.70 | 1,355.39 |
| ADANIPORTS | 1,361.90 | -27 | -1.94 | 1,396 | 1430.76 | 1,327.47 | 1,293.04 |
| | | | | | | | |

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